

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Commercial Holdings Limited
Date Submitted	05/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>104</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	2,500,000,000	HK\$0.20	HK\$500,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares		1
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month		<u> </u>	

2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding mont	h		
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference shares	No. of other classes of shares
_	(1)	(2)		
Balance at close of preceding month	1,366,866,440	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A
Balance at close of the month	1,366,866,440	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be ssued pursuant thereto as
approval date		Movement du	ring the month	L	pursuant thereto	at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Constal	Enteriord	Convelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	(351,960)	Nil	31,265,780
Scheme Granted on						
<u>31/03/2011</u>						
Exercise price: HK\$1.344 (adjusted						
with effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	10,022,061
Scheme						, ,
Granted on						
26/10/2011						
Exercise price:						
HK\$0.897 (adjusted with effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (O	rdinary shares)	Nil	
			(Pre	ference shares)	N/A	_
			[*]	(Other class)	N/A	_
Fotal funds raised duri	ng the month	from exercise of		(_
				Nil		
options (State currency	7)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares)	Nil N/A	
		()	Other class)	N/A	<u> </u>

Commentibles (i.e. Commentibl	1. :	Cham		T			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib	<u>le into</u>	Cur		f Amo of	punt at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HK\$		31,3	00,000	Nil	31,300,000	Nil	54,624,781
Stock code (if listed) Class of shares issuable (Note 1)			Shares (adjust		-				
Subscription price	with		t from 1		_				
EGM approval date (if applicable) (dd/mm/yyyy))		(/	/)					
2. N/A					-				
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>) Subscription price					-				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/	/)	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					-				
Subscription price EGM approval date (if applicable)					-				
(dd/mm/yyyy) 4. N/A		(/	/)	-				
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>) Subscription price					-				
EGM approval date (if applicable) (dd/mm/yyyy)		(/	/)	_				
					-		inary shares) rence shares) (Other class)	Nil N/A N/A	-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. Share Award Plan (2010) Nil Nil (13/09/2010) Ordinary shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ shares (Note 1) Total D. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements Type of Issue	111 155UEU S	nare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
2.	Open offer	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
3.	Placing	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		

	Type of Issue		For M	<u>Iain</u>	Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mai	n Board and GEM listed	
					No. of new shares of	No. of new
					issuer issued during	shares of
					the month pursuant	issuer
					thereto	which may
						be issued
						pursuant
						thereto as
	— (1					at close of the month
	Type of Issue					the month
			Class of shares issuable (<i>Note 1</i>)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other		Class of shares issuable (<i>Note 1</i>)	N/A		
10.		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			m (1 m) (<u> </u>	\ \ \	
				Drdinary share		
			(Pre	eference share		
				(Other cla	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: Mr. CHENG Ka Chung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.